

Pacific Rim Actuarial Club of Toronto

SOA Updates

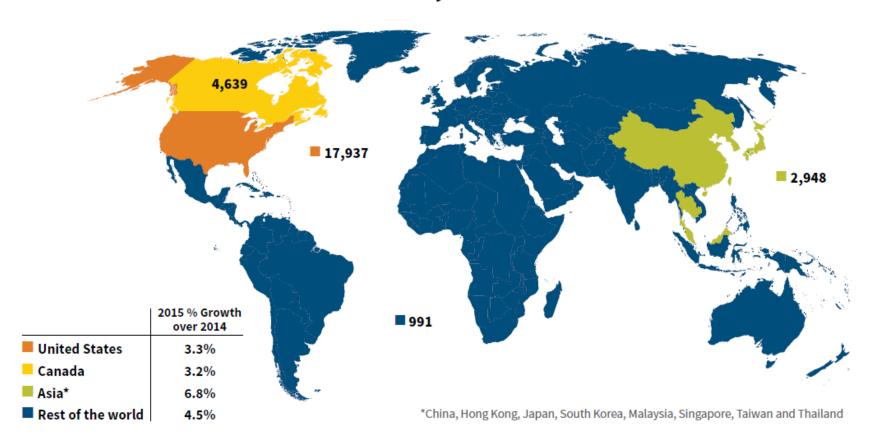
Ann Henstrand
Senior Director, International
Society of Actuaries

Feb. 22, 2017



MEMBERS BY REGION

26,515 TOTAL MEMBERSHIP COUNT FOR 2015





The SOA's Strategic Vision









RESEARCH
FOR THE PROFESSION,
FOCUS ON SOCIETAL ISSUES



MARKETING:
PROMOTION OF PROFESSION
& SOA CREDENTIALS

RESOURCES & ORGANIZATION: VOLUNTEERS, ORGANIZATION VALUES, FINANCIAL RESOURCES

GLOBAL PROFESSIONAL ORGANIZATION: SECTIONS AS CRITICAL ACTUARIAL COMMUNITIES





Mission:

Through education and research, the SOA advances actuaries as leaders in measuring and managing risk to improve financial outcomes for individuals, organizations, and the public.

Vision:

Actuaries are highly sought-after professionals who develop and communicate solutions for complex financial issues.

Stakeholders

Candidates - Members - Employers/Clients - Policymakers - Regulators - Public

The SOA's credentials are prestigious, relevant, and globally recognized.

1

The SOA keeps actuaries at the forefront of evolving methods for solving complex business problems.

2

The SOA provides trusted and objective actuarial research, analysis and insight on important societal issues.

3

Deliver actuarial education that

anticipates stakeholders' changing expectations.

4

KNOWLEDGE & PERSPECTIVE

Provide valued services to global stakeholders, tailored by region and based on well-communicated principles.

5

Support actuaries in obtaining relevant global perspectives and knowledge.

6

Strategies

INSIGHT & INFLUENCE

Construct research programs on key industry and societal issues to systematically educate and inform stakeholders.

7

Cultivate a diverse membership and position it to succeed in existing, expanded, and new roles, initially emphasizing predictive analytics.

8



Continuously identify, analyze, and prioritize responses to environmental changes in a timely manner.

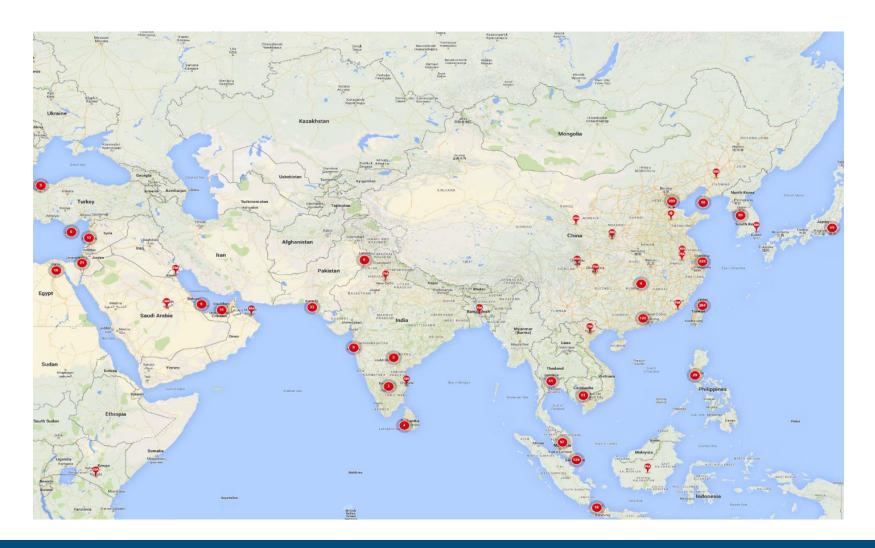
Resource models and decision-making processes are efficient and sustainable.

Effective relationships with other organizations accomplish mutually beneficial stakeholder objectives.

10

11

Members in China and Greater Asia





International Committee's Subcommittees

- ChinaCommittee
- Greater Asia
 Committee
- Latin America
 Committee





China





China Activities

- CAA Board guest and MOU, June 2015
- Joint research seminar with CAA
- August 2016 Inaugural China Symposium
- University visits







More Activities in China

- Inaugural CAA-SOA Executive Training Exchange April 2016 in NY, DC and Hartford, hosted by
- Second exchange April 2017 in Beijing and Shanghai
- SOA Beijing Representative and office opened January 2016
- Member networking events







Greater Asia





Greater Asia

- Asia-Pacific
 Symposium in HK
 August 2016,
 - Kuala Lumpur July
 2017
- Asian Actuarial Conference
- Joint Regional Seminars







International Activities





Other International Activities

- Stay in touch with associations on activities
- Maintain relationships and assistance with other associations
- Pursue targeted engagements with other international organizations
- Invite and host international VIP guests to our Annual Conference



More International Activities

- Support role of International Section, ambassadors and other programs and publications
- Support international activities for educational future, exam centers worldwide
- Maintain focus on increasingly global scope of research



